



RETIREMENT PLAN UNIVERSITY



Wednesday, September 18



12:30 p.m. – 5:00 p.m.
Game at 7:30 p.m.



Yankee Stadium*
One East 161st Street
Bronx, NY 10451
*Location subject to change



2024

Nonprofit Fiduciary Summit



Join us for an educational summit where we will empower you to elevate the lives of your employees. Gain insights on how to manage endowments; common mistakes of a 403(b); how diversity, equity, inclusion and belonging aligns with financial wellness; and more. Meet your industry peers for a fun summit followed by a happy hour and NYCFC game.



Discover New Ideas

RPU invites nonprofits, higher education and healthcare professionals to an in-person fiduciary training hosted by local experts. Join us for continuing education, new ideas and networking with peers!



Earn CE Credits

Earn four hours of CE Credits by attending RPU.



Network with Peers

Local experts will lead a discussion of best practices and strategies for improving and protecting retirement plan outcomes, including ways to maximize the value of your organization's plan.

Discussion Topics:

- Fiduciary responsibility
- DEIB and financial wellness
- Differences in retirement plan design and plan structures
- Management of endowments



Lunch, Happy Hour and Soccer Match Included!



Free For TANGO Members
Waive \$250 Registration Fee By Using Code: **TANGO**